

CAPITALSEED

The Future of Private Capital Access

Technology. Advisory. Secondary Markets.

Seeking £450,000 Growth Investment

Confidential Investor Presentation

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THE OPPORTUNITY

Private Markets Are Growing. Access Hasn't.

CapitalSeed bridges the access gap by combining relationship-led advisory with a technology-enabled platform for companies seeking capital and investors seeking private market opportunities.



5M+

UK SMEs facing a
fragmented capital
market

500+

Active investor network
target

£1M+

Annual revenue objective
by Year 3



THE PROBLEM

Two Markets. One Shared Problem.

Private capital remains fragmented, opaque and inefficient. Businesses lose time chasing funding while investors struggle to access curated private opportunities.

Businesses

- Limited access to growth capital
- Fragmented fundraising landscape
- Time-consuming capital raising process
- Dependence on traditional lenders

Investors

- High barriers to private market access
- Limited liquidity options
- Minimal access to secondary opportunities
- Lack of transaction transparency



THE SOLUTION

An Integrated Private Capital Platform

CapitalSeed simplifies capital formation and improves access through a single advisory and platform ecosystem.

Capital Raising & Advisory

Valuations, fundraising preparation and investor readiness.

Investor Network

Curated relationships across angels, family offices and private investors.

Secondary Market Access

A future liquidity layer for private market participation.



WHY NOW?

Market Timing Has Never Been Better

The private market is moving from relationship-only access toward technology-enabled discovery, transparency and liquidity.



Demand for alternative funding

Founders need flexible capital beyond traditional lenders.



Investor appetite for private assets

Private market participation is expanding beyond institutions.



Technology reduces friction

Digital workflows make advisory, matching and reporting easier to scale.



Multiple Revenue Streams

CapitalSeed operates across advisory, wealth management, capital raising and corporate finance, creating diversified income across retainers, success fees and transaction fees.

Investment Advisory	Consultation fees and annual advisory retainers
Wealth Management	AUM-based fees and annual management fees
Capital Raising	Retainers plus 5%–10% success fees
Startup Advisory	Fixed project fees and monthly consulting retainers
Corporate Finance	Transaction fees and advisory retainers



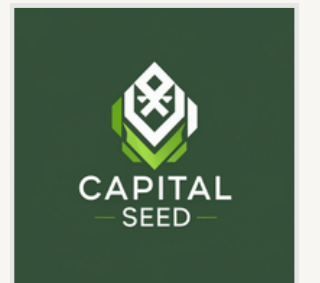
MARKET TRACTION

Early Validation

5+ businesses involved

Proof of concept is emerging through active advisory relationships, capital raising mandates and a growing investor network.

- ✓ Active capital raising mandates
- ✓ Growing investor network
- ✓ Strategic partnerships under development
- ✓ Digital platform architecture defined



Boutique Advisory + Scalable Platform



CapitalSeed combines trusted relationships with a technology-enabled workflow, giving clients a more integrated path from readiness to capital introduction and future liquidity.

Dimension	Traditional Advisors	CapitalSeed
Model	Advisory only	Advisory + platform
Investor Access	Institutional focus	Diverse investor network
Liquidity	Limited options	Secondary market strategy
Process	Manual workflow	Technology-enabled
Reach	Local market	UK, Europe & Middle East



Scaling the Platform

2026 Launch & Active Growth

50 clients, £250k revenue and 10 successful funding transactions.

2027 Network Expansion

150 clients, £600k revenue and 25 funding transactions.

2028 Platform & International Growth

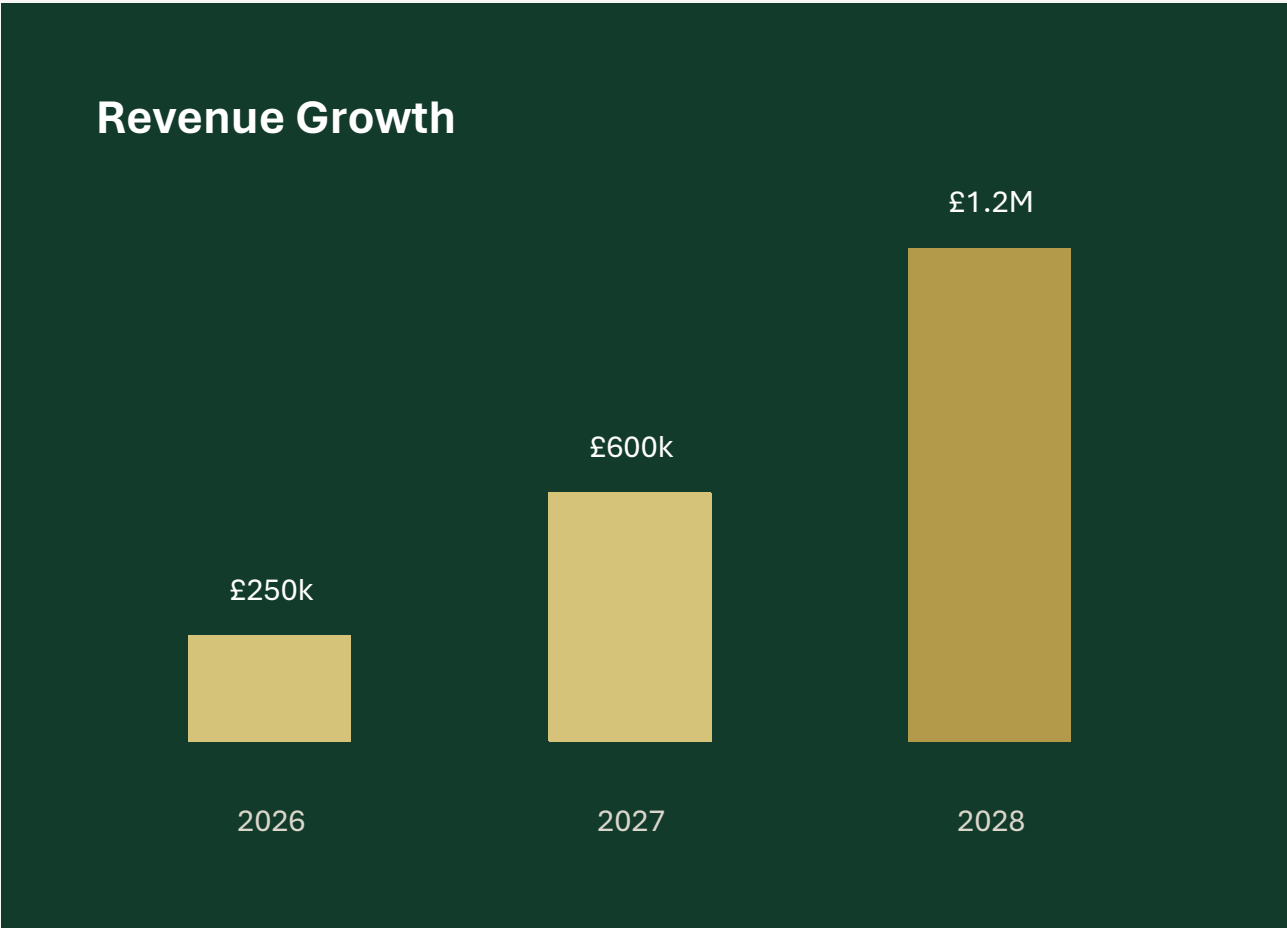
300 clients, £1.2M revenue and 50 funding transactions.



Three-Year Projection

CapitalSeed’s business plan targets strong revenue growth as the company expands clients, funding transactions and platform capability.

£000s	2026	2027	2028
Revenue	250	600	1,200
Operating Costs	180	350	650
EBITDA	70	250	550
EBITDA Margin	28%	42%	46%



Source: CapitalSeed business plan. Figures should be reviewed before investor circulation.



USE OF INVESTMENT

£450,000 Growth Capital

40%

Technology Development

Secondary market digital infrastructure and platform capability.

30%

Key Talent

Compliance, advisory and strategic hires.

30%

Marketing & Expansion

Investor acquisition, global IR and market entry.



THE INVESTMENT

Seeking £450,000

CapitalSeed is seeking growth capital to accelerate platform development, expand advisory operations and build a stronger international investor network.

- ✓ Platform commercialisation
- ✓ Business development
- ✓ Regulatory infrastructure
- ✓ Strategic hiring
- ✓ International expansion

The capital is intended to move CapitalSeed from boutique advisory traction toward a scalable private capital platform.





THANK YOU

Join us in expanding access to private markets.

CapitalSeed Ltd. | Confidential Investor Presentation

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